

A component of the Railcar Integrated Maintenance Suite (RIMS)

# **User Guide**



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# Introduction

The Component Data Collector (CODeC) is a data collection application. It is intended to be used on the shop floor to record the required element data for Component Registration as required by the AAR's Comprehensive Equipment Performance Monitoring (CEPM) program. This program tracks the application of Wheelsets, Side Frames<sup>1</sup>, Bolsters 1, and Couplers 1 to the equipment. For more information refer to the CEPM Program Overview at <a href="https://www.railinc.com/rportal/cepm-project-overview">https://www.railinc.com/rportal/cepm-project-overview</a>

Once the data has been entered from CODeC it can be viewed, modified, and submitted to Railinc from Car Manager. For more information about Car Manager refer to the Car Manager User Guide or <u>contact</u> <u>us</u>.

<sup>&</sup>lt;sup>1</sup> Required in 2014

## **System Requirements**

This application has minimum system requirements as described below. These requirements must be met in order for the application to operate as designed.

This application supports the following Microsoft Windows operating systems.

- Windows Vista SP2 (x86 and x64)
- Windows 7 SP1 (x86 and x64)
- Windows Server 2008 R2 SP1 (x64)
- Windows Server 2008 SP2 (x86 and x64)

The application requires the Microsoft .Net Framework 4.5 Full which can be obtained from Microsoft at <a href="http://www.microsoft.com/en-us/download/details.aspx?id=30653">http://www.microsoft.com/en-us/download/details.aspx?id=30653</a>

The application requires the following hardware at a minimum.

- 2.0 GHz Processor
- 1 GB installed RAM
- 100 MB available disk space
- Ethernet Card

# **Getting Started**

## **Installing CODeC**

You will need Administrator rights to install CODeC.

Make sure you have the latest version of our CODeC Setup program. <u>Contact</u> our support team for assistance. To install CODeC, run the setup program and follow the on screen prompts as described below:

Click Next to continue.



Accept the license agreement and click Next.

B CODeC Setup	x
End-User License Agreement Please read the following license agreement carefully	
RAILCAR MAINTENCANCE SUITE END USER LICENCSE AGREEMENT	<b>^</b>
IMPORTANT NOTICE: Read Before Installing or Using Software	
The following software products offered to you directly by Arkansas Industrial Computing ("AIC") of 6100 Getty Drive, Suite N, North Little Rock, AR 72117 (voice 501-834-9540) is offered only for use in accordance with the terms and conditions of the RMS End User License Agreement below.	Ŧ
☑ I accept the terms in the License Agreement	
Print Back Next Car	cel

Select the location where you would like to install CODeC to and click Next.

🗒 CODeC Setup		x
<b>Destination Folder</b> Click Next to install to the default folder or click Change to choose another.		
Install CODeC to:		
C:\Program Files\Wheel Shop Automation\CODeC\		
Change		
Back Next	Cance	: :

Click Install to being the installation.

谩 CODeC Setup	
Ready to install CODeC	
Click Install to begin the installation. Click Back to review or change any of installation settings. Click Cancel to exit the wizard.	your
Back	Cancel

When the installation has completed, click Finish to close the setup application.



#### **Initial Setup**

Once you have installed CODeC you can double click the desktop shortcut to start the application.

#### **Database Connection Settings**

CODeCrequires access to an instance of the RIMS database which can be installed on the same computer or any computer with network access and the required permissions. The first time you run CODeC you will be prompted to enter your database connection settings.

Click OK to display the Connection Settings dialog.

Connection Settings Not Found	23
Please enter the database connection	on settings.
	ОК

#### Click Configure.

Connection Settings	X
Database	
Source:	
Name:	
Machine Settings	
Shop Name:	-
Machine Name:	•
Save	Cancel

Enter the connection settings for the server where the RIMS database is located. If you are unsure contact your IT Department or our <u>support team</u>.

Click Test Connection to verify your settings.

Click OK when you are finished.

Configure Server Connection	
Server Name	
	✓ Refresh
Log on to the server	
• Use Windows Authentication	
C Use SQL Server Authentication	
User Name:	
Password:	
Save my password	
Connect to a database	
Select or enter a database name	
	~
C Attach to a database file	
	Browse
Logical Name	
Test Connection	
	OK Cancel

Click the Shop Name drop down to select the location for which you want to configure this installation. RIMS can support multiple locations or 'shops' hosted in one database. In order to isolate the data and settings to your location you must provide this information.

After you have selected the Shop Name click on Machine Name and select the machine you are installing on. Some settings are stored per machine so this setting will be used to differentiate each installation.

😫 Connection Se	ttings
Database	
Source:	ANDERS\WSA
Name:	RMS_UTA_TEST
Con	īgure
Machine Settin	gs
Shop Nan	ie:
Machine I	Jame:
	Save Cancel

Click Save to save your changes.

Once you have entered your database settings you will be prompted to log on. You must have an existing user name and password in the RIMS system. If you do not have this information, contact your manager or a system administrator. See the following section regarding <u>Log on</u> for more information.

# Log on / Log off

Each user is given a unique user name and password for the RIMS system for authentication and accountability. You must provide your user name and password each time CODeC starts before you can begin. Your log on also determines what functions you have permissions to perform. Users and Groups are managed from Car Manager. For more information about permissions and users refer to the Car Manager User Guide.

CC	DeC
Name: Password:	Login Cancel

To log off the current user select Log off from the File menu.

# **Options**

As with most applications there are system settings and user preferences that can be configured to customize the application to each shops preference. Most of these can be configured from the Options dialog which can be found under the Tools menu.

#### **Scanner Setup**

In addition to collecting data for each component, a Component ID barcode label must be applied to the component as defined by Addendum S-920 of the AAR MSRP manual. The barcode label that is applied must also be recorded along with the component data. Although this can be entered manually it is recommended that a barcode scanner be used to scan the unique number on the Component ID barcode label.

Before you can use a barcode scanner with the CODeC system you must first configure it from the Scanner Setup tab of the Options dialog.

Options	-	-				×
Scanner Setup	Component Types	User Interface	Registration	Required Fields	Reports	
Scanners:						
		Ad	bl			
		Del	ete			
						Canada
				5	ave	Cancel

The Scanners list box shows all of the currently configured scanners.

Select a scanner from the list and click Delete to remove an existing scanner

Click Add to configure a new scanner. This will open the Configure Scanner dialog.

🖳 Configure Scanner		
Name newScanner Type HID  Vendor ID O Device ID O Serial Number (optional)	Auto Detect Scan any barcode	
	Save	Cancel

Enter a name for the scanner. This could be used to designate location like 'Left Side' or 'North' or it could be a model number or color.

CODeC allows multiple barcode scanner interface types including USB HID, Serial (RS232), and Ethernet (TCP/IP). Select the interface Type for your scanner. USB HID is the most common.

In most cases you can use the Auto Detect feature by clicking the Auto Detect button. For RS232 scanners all available COM ports will be tested to look for a recognized serial scanner. For USB you must scan a barcode with the desired scanner during the Auto Detect time limit (10 seconds). Follow the on screen prompts to auto detect your scanner.

Click Save to complete the scanner setup.

## **Component Types**

CODeC allows users to specify which components can be modified at the specific machine. The Component Types tab in the Options menu lists available component types; check/uncheck the appropriate component types to control which can be modified from the <u>Component Data Entry</u> screen.

💾 Options		23
Scanner Setup Component Types User	nterface Registration Required Fie	lds Reports
Scanner Setup Component Types User Available Component Types AXLE BEARING BOLSTER COUPLER SIDEFRAME WHEEL	nterface Registration Required Fie	Ids Reports
		Save Cancel

#### **User Interface**

The User Interface menu tab allows you to enable/disable the on-screen keyboard.

Options					
Scanner Setup	Component Types	User Interface	Re		
Show on-screen keyboard					

### **Registration**

The Registration tab allows you to specify your connection information to the RIMS services.

Į	Options	-			
[	Scanner Setup	Component Types	User Interface	Registration	Required Fi
	Host:			_	
	Callback Port: 80				
	Registration	n Enabled			

In the Host field, enter the network name or IP address of the computer running the RIMS service. For more information, contact an administrator or our <u>support team</u>.

## **Required Fields**

The Required Fields tab allows you to specify which fields are required for saving a component. Simply check/uncheck the box next to the field to indicate its requirement status.

	Ava	ilable Component Typ	Des: AXLE	
Required	Field Name	Element ID	Page	
	Facility Code	C303	Default	
	Manufactured Timestamp	C304	Default	
	Diameter	C305	Default	
	Length	C306	Default	
	Condition	C307	Default	
	Serial Number	C308	Default	
	AAR Type	C309	Default	
	Heat Grade	C310	Default	
	Body Design	C313	Default	
Require C	Component ID			

Note: This changes the requirements to save a component to the database. RailInc maintains its own registration requirements.

## **Reports**

The Reports tab allows you to specify which reports are accessible from CODeC. To select/deselect an entire group, use the check box next to the group name. To use only certain reports from a group, use the check boxes by the individual reports.



For more information about adding and removing reports, see the Car Manager User Guide.

# **Full Screen Mode**

Although CODeC is intended as a stand-alone client running on the shop floor, some shops might find it useful to run CODeC on an existing computer that must perform additional tasks. For this reason we have included an option to run CODeC in a windowed state instead of the default full screen application. This will enable you to easily switch between applications without having to exit CODeC. You can toggle 'Full Screen Mode' from the Window menu to select between running full screen and windowed. You must have the appropriate permissions to change this setting.

## Reports

CODeC includes the option to generate and view reports. To access reports, click the 'Reports' item in the menu bar. Then, select the report you wish to generate.

🚊 CODeC - Component Data Co	llector		
File Tools Window	Reports Help		
Component ID:	Repairs	•	Cars In For Repairs
	Equipment	•	Completed Repairs by Date Range
Bolster	GRS	•	SideFrame

To manage which reports appear in this menu, use the <u>Reports</u> tab in the options menu. New reports must be imported through Car Manager.

## **Component Data Entry**

#### **Component Types**

CODeC allows you to record data for almost every type of component required by the AAR. The RIMS system is designed to allow adding additional component types as they become required by the AAR's <u>CEPM project</u>.

To select a component type that is configured for data collection, click on the tab at the top of the screen.

Component ID:			
SideFrame	Bolster	Coupler	

#### **Component ID**

In addition to the Component Element data, each component must be labeled with a Component ID barcode label and the number of that label must be entered in addition to the element data. This label is a combination of the company code (2-4 characters) as designated by the AAR and a unique 10 digit id number to identify each component for a total of 14 characters. (If the company code is less than 4 characters it is padded with spaces to total 4 characters).

Component ID: AARE000000123

#### **Component Elements**

Each component has a list of 'elements' or data fields that can be collected. This list is different for each component type. Each field can be set as required or optional. Please keep in mind that requirements are set by the AAR as well as by the shop administrators.

SideFrame	Bolster	Coupler	
_			_
Foundry AAR Facility Code	-	Heat Treat Load Number	
Cast Month		Reconditioner AAR Facility Code	•
Design Feature Code		Cast Trademark	
AAR ID Code		Classification / Reconditioned Date	Select a date
Pattern Number		Condition Code	
Drawing Number		Column Wear Plate Installed	•
Drawing Number Revision		Nominal Wheel Base	•
Serial Number		Button Count	
Heat Number		Cast Year	_

Below is an example of the elements available for a side frame component.

Element data can be any of any of the following types: text, numbers, dates, or list selection (from drop down list). The data is validated to make sure it meets the required format.

Fields shown in red are required in order to register a component with RailInc. If any required field is left blank the user will be allowed to save the incomplete record, but the component will not be able to be registered until the missing fields have been filled.

Once you have entered all required component data and applied a Component ID label you can click Save to save your changes.

Cancel will reset the screen without saving the data you entered/changed.

#### **Default Field Values**

CODeC allows field values to be set to default values in the case that certain elements do not change; this can be useful if a station runs components where certain characteristics are always the same.

Another option is for fields to be set to repeat the previously saved value; this allows for easy incrimination or makes it easier if a large batch of similar components is being processed.

To set default values for component details, database changes must be made. If you have any questions or doubts about completing this task, contact an administrator or our <u>support staff</u>, as incorrectly modifying the database can cause serious problems throughout all apps in your RIMS setup.

To set default values, you must open your database in Microsoft SQL Server Management Studio. Expand the 'Tables' folder and then right-click on the 'dbo.ElementDefaults' table. Select 'Edit Top 200 Rows' from the menu.

A	NDERS\WSA.RMSElementDefaults							
	AARShopCode	MachineNo	ElementID	Value				
•	AIC	21	C401	=lastvalue				
	AIC	21	C402	=Today.Month				
	AIC	21	C403	=lastvalue				
	AIC	21	C404	=lastvalue				
	AIC	21	C405	=lastvalue				

- **AARShopCode:** The shop code for the current station.
- MachineNo: The machine number for the current station. This can be found in the 'dbo.Machines' table.
- ElementID: This is the RailInc specified element ID for the field to be defaulted. It can be found in the 'dbo.ElementDescriptions' table or by hovering over the field with your mouse in CODeC.



Value: This is the default value to be applied to the field. There are several special commands that can be used, including "=lastvalue" which defaults the field to the last saved value. Other special commands include "=Now" to insert the current date and time, "=Today" for the current date, "=Today.Month" for the current month, and "=Today.Year" for the current year.

Again, please exercise caution when modifying any table in your database. If you have any questions, STOP and <u>call us</u>. We're here to help.

# **Component Search**

## **Search by Component**

You can modify the data for a component that you already entered by searching for the component. Click the Search button in the top right corner of the screen to open the search Dialog.

Search for Component					_	X
Component ID: •	AARE95			Search	>	
Component ID	Туре 🖃	Serial Number	Month	💌 Year	Created	A
AARE9540000044	SideFrame				7/30/2	013
AARE9540100021	SideFrame	1234654897			7/26/20	013
AARE9540100022	SideFrame	4567894652			7/26/20	013
AARE9540100023	SideFrame				7/26/20	013
AARE9540100024	SideFrame				7/26/20	013
AARE9540100025	SideFrame				7/26/20	013
AARE9540100026	SideFrame				7/26/20	013
AARE9540100027	SideFrame				7/26/20	013
AARE9540100028	SideFrame				7/26/20	013
AARE9540100031	SideFrame	1418948			7/29/20	)13
					Select	Cancel

If the Component ID label is available and you have <u>configured a barcode scanner</u> you can simply scan the barcode to automatically retrieve the component record and display the element data.

You can also manually search for the component using part of all of the Component ID. As you type the Component ID a list of matching components will be displayed (once the results have been narrowed down to a manageable view). If you see a message indicating too many results to display you need to enter more of the Component ID to narrow down the results. If you see a message indicating no results found then the Component ID you entered does not match any components in the database. See <u>Appendix A: Frequently Asked Questions</u> for help on problems with searching.

## Search by Serial Number/Cast Date

CODeC also allows you to search for components by Serial Number and Cast Month and Year. To search by Serial Number or Cast Date, select Serial Number from the dropdown menu in the upper left corner of the Search for Component screen.

Component ID:	
component ibi	
Serial Number:	

Entering data into any of the three fields will display matching records in the results box. Once you are through entering the search data, click Search to display results.

Search for Component			X
Serial Number: •	1	м	onth: Year: Search >
Component ID	Туре 🖃	Serial Number	Month 💌 Year 📼 Created 📼 🔺
AAAA0001101010	Bolster	12	7/10/2013
AARE9540200011	Bolster	1222222222	7/26/2013
ABCD0000002022	Bolster	123	7/10/2013
ABCD000001231	Bolster	123	7/10/2013 _
AARE9540200022	Bolster	1234	7/30/2013
RAIL0000009003	SideFrame	1	6/25/2013
AARE9954010001	SideFrame	12	8/1/2013
AARE0000133222	SideFrame	1234	1/1/0001
AARE0000023233	SideFrame	1234	7/1/2013
AARE9540100021	SideFrame	1234654897	7/26/2013
			Select Cancel

Once you have found the component you are searching for you can double-click it or select it and click 'Select' to retrieve the component record and display the element data.

You can then make any necessary changes and Save or click Cancel to discard any changes and enter a new component.

## **Advanced Search**

📳 Advan	ice Search			
	And/Or	Fields	Operator	Value
	-	•	•	· · ·
		CreationDate Description		
		Disposition		
		DispositionID EquipmentID Disposition Inactive InForRepairs MachineNumber Operator TruckCount	n	
Show	v All Fields			Search Cancel

CODeC's Advanced Search feature allows users to customize searches beyond the standard search criteria to create targeted searches. To access the Advanced Search window, open the standard search window and click the '>' button.



To begin creating your advanced search, select a search field from the dropdown box and enter/select a value for the field; when appropriate, you may change the operator to return a range of results instead of only those that equal the criteria. For example, the search below would return all components created AFTER the selected date; changing the operator to '<=' would return components created BEFORE the selected date.

i i cius	operator	Value
CreationDate 🔹	>= •	5/28/2012 🔹

Once your first condition is complete, click the green '+' button on the left of the window if you want to add another condition to your search.

CODeC's Advanced Search only searches certain fields by default; in order to specify a field that is not shown by default, check the 'Show All Fields' box in the

	Tru
Show All Fields	

bottom left corner of the pane. Editing the fields shown by default requires altering your database entries for the element descriptions; for more information about this, contact your administrator or our <u>support staff</u>.

In order to search based on criteria that is specific to one type of component, such as a coupler's cavity number, you must first select 'ComponentTypeName' and specify the type of component to which the criteria applies. Once a component type is selected, click the green '+' button on the left of the window to add another condition to your search. Now, the Fields dropdown will include characteristics specific to the type of component selected in the first row.

	Advance Search				
	And/Or	Fields		Operator	Value
ΙE	-	ComponentTypeName	•	= •	Coupler
E	And 🔻	Cavity Number	•	= •	1
		Cast Month Cast Year Catalog Number Cavity Number CID Classification Date Code Number ComponentPositionValue Condition Code Condition Code Conditional Approval CreationDate Facility Code	A III		
28578	Wheelset	Foundry Code			-
26826	Wheelset	Heat Treat Load Number		ge #	222222222
28560	Wheelset	LastModifiedDate			
28594	Wheelset	MachineNumber Operator Reconditioned Heat Treat Load Number	Ŧ	ode	2

When you have finished entering the desired search conditions, click Search. Your results will display in the Components List just like a standard search.

Advanc	e Sear	ch				
	And/	Or	Fields	Operator	- -	Value
F		+	ComponentTypeName •	=	•	Coupler 🔹
FX	And	•	Cavity Number 🔹	=	•	7 -
FX	And	•	Facility Code 🔹	=	•	PRBA 🗸
FX	And	•	Operator 🔹	=	•	Jeremy Deters 🔹
<b>FX</b>	And	•	Condition Code 🔹	=	•	Reconditioned 🔹
-X	And	•	Condition Code •	<u> </u> =	•	Reconditioned •
						Search Cancel

# **Appendix A: Frequently Asked Questions (FAQ)**

Q. When searching for a component I receive a message that says 'No Results Found...' but I know entered the component. Why is it unable to be found?

A. Verify you are typing the number correctly in the search text box. If possible try scanning the Component ID barcode.

Try entering the numeric portion of the Component ID without the company code and leading zeros. It is possible the Component ID was entered incorrectly when the component was saved.

If you cannot find the component from the CODeC search dialog we recommend you use Car Manager to search for the component. Car Manager allows you to perform a more advanced search by component entry date, component type, and more.

Q. When searching for a component I receive a message that says 'Too Many Results...'. What does this mean?

A. The search dialog will show a list of components that match the search text you entered, but only if the search matches ten or fewer components. Continue entering the Component ID until your results are narrowed down to ten or fewer matching components.

Q. When searching for a component by cast date, the component I'm looking for isn't displayed in the results box, but I know I'm entering the correct month and/or year. Why won't my component show up?

A. In order to search for a component using the Serial Number option from the dropdown menu, the component must have been saved with a serial number entered. If no serial number was saved to the component, it will not appear in the results of a Search by Serial Number; you must search for the component by its Component ID in order to retrieve the record. You can then add a serial number to the component and it will appear in future searches by serial number.

Component ID	Component Type	Serial Number	Month	Year	Created Date
AARE0000000001	Bolster	1234123112	01	13	04/22/2013
AARE0000000002	Bolster	1	01	01	04/22/2013
AARE0000000003	SideFrame	1	02	02	04/22/2013
AARE0000000004	Bolster	987654321	12	99	04/22/2013
AARE0000000005	Bolster	23456789	12	89	04/22/2013
AARE0000000006	Bolster	5	04	05	04/29/2013
AARE0000000007	Bolster		02	03	04/29/2013

\*\*Component AARE0000000007 would not appear if you searched for components cast in February of 2003 because it does not have a serial number.

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These limitations shall apply whether or not the alleged breach is a fundamental breach of contract. Some jurisdictions curtail limitations of liability for incidental or consequential damages, and/or limitations of implied warranties. Therefore, to the extent prohibited by applicable law, the above limitations may not apply to you.

**TERM:** This Agreement commences upon your acceptance (as described above) and will end when terminated. You may terminate this Agreement at any time. It will be deemed to terminate immediately if you fail to comply with any material term herein. Upon termination, your license rights end and you shall immediately destroy all whole or partial copies of all Licensed Software in your possession or control.

**GENERAL:** This Agreement is governed by and will be construed in accordance with the laws in force in the State of Arkansas, United States of America without regard to the conflict of laws provisions therein. The parties expressly disclaim the provisions of the United Nations Convention on Contracts for the International Sale of Goods. This Agreement constitutes the entire agreement between you and AIC pertaining to the Licensed Software and any associated AIC media, and supersedes all prior or contemporaneous agreements, understandings, negotiations, and discussions, whether oral or written. No amendment or waiver of any term of this Agreement will be binding unless executed in writing by the parties. Subject to the export restrictions provided above, you are entitled to assign this Agreement to a third party who has provided AIC with prior written acknowledgement of their acceptance of the terms and conditions herein. In such a case you will transfer all copies of the Licensed Software and any associated media to the assignee. The provisions of this Agreement will ensure to the benefit of and will be binding upon the parties and their respective successors and permitted assigns. If any provision of this Agreement jurisdiction to be illegal, invalid, or unenforceable, the remaining provisions shall remain in full force and effect.

# **Appendix C: Contact Information**

AIC Rail 6100 Getty Drive Suite N Sherwood, AR 72117

#### **Online Support**

Visit our website at <u>www.aicrail.com</u> for 24/7 technical information and available downloads Email us at support@wheelshopautomation.com

#### Phone Support (Existing support contract or credit card required)

Call 1-501-834-9540 or 1-877-834-9540 (toll free)